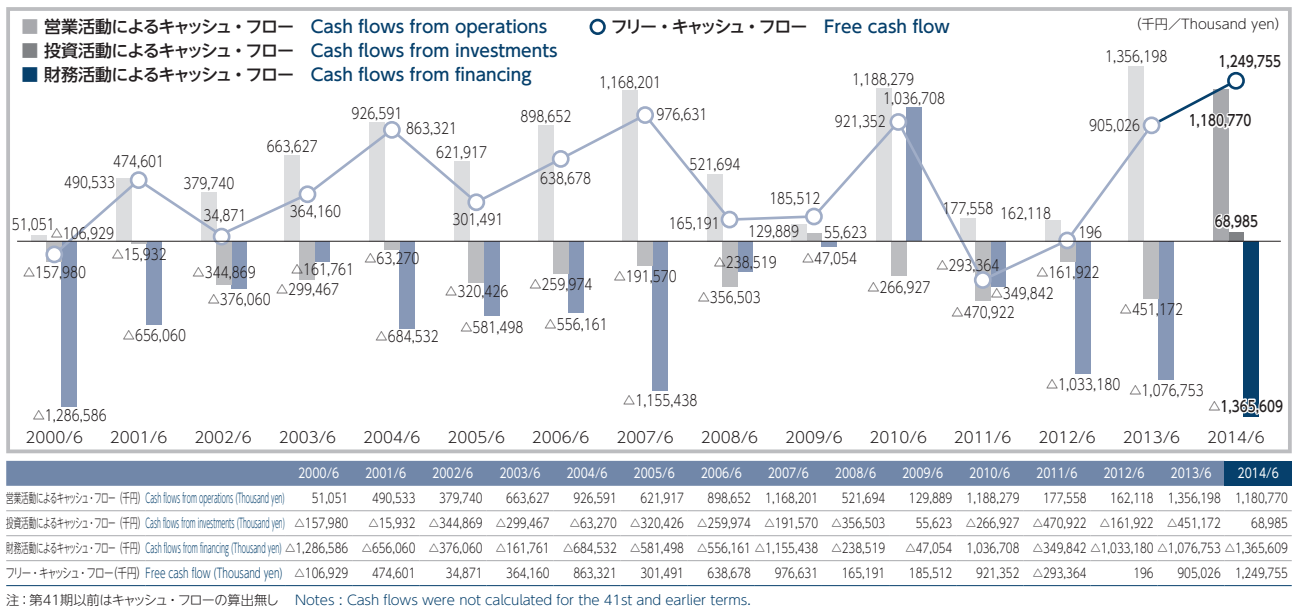
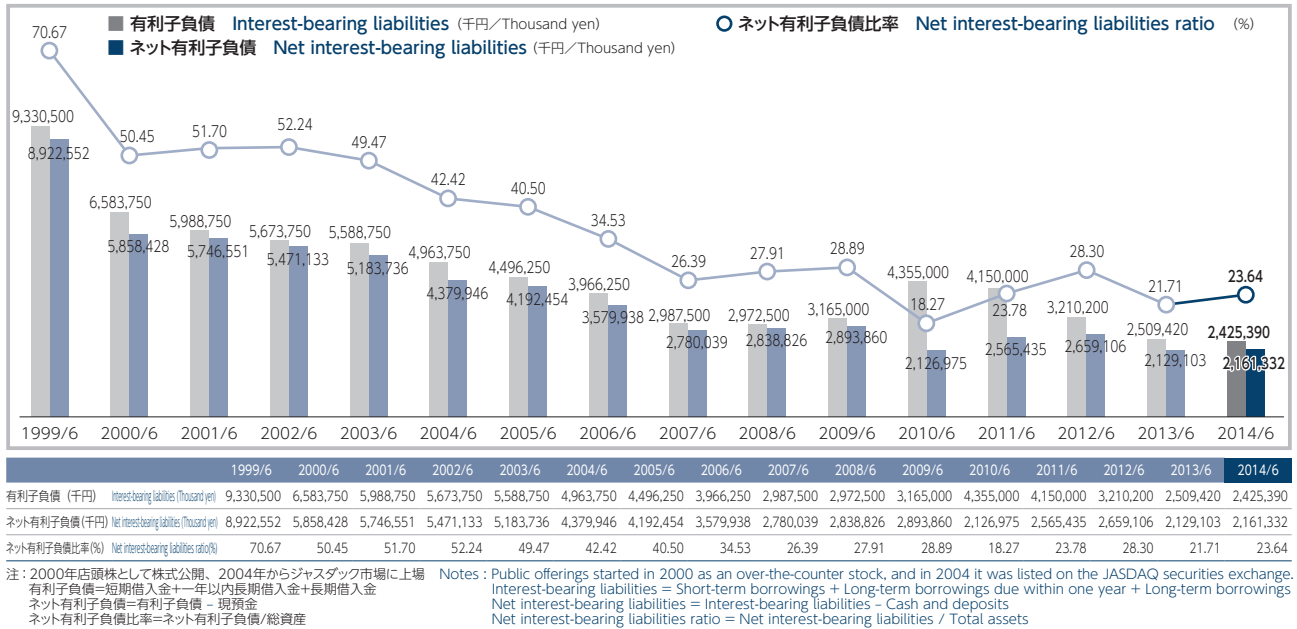
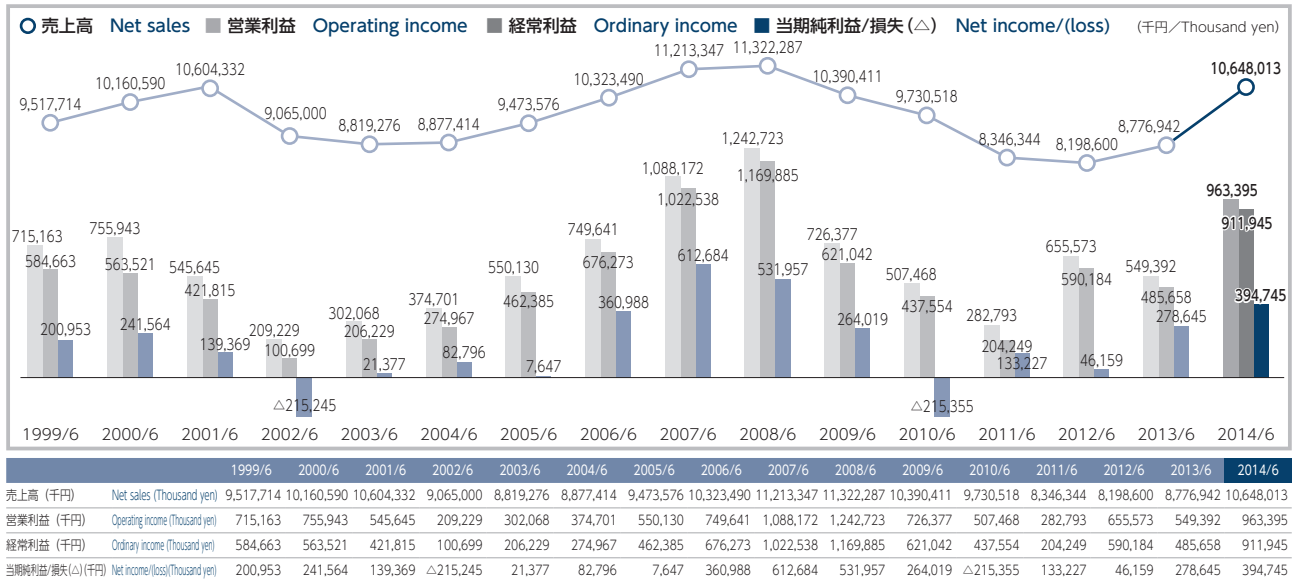


# 2014 FACT BOOK

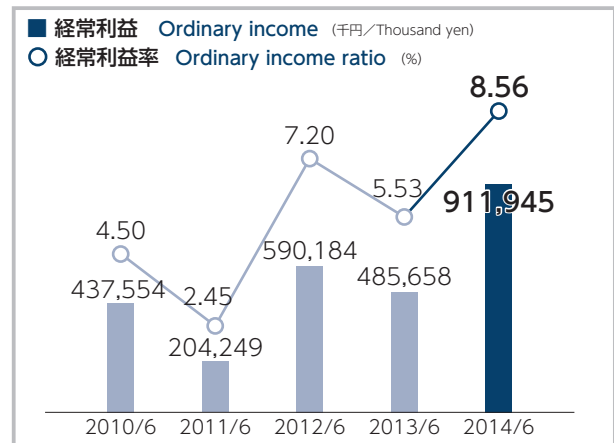
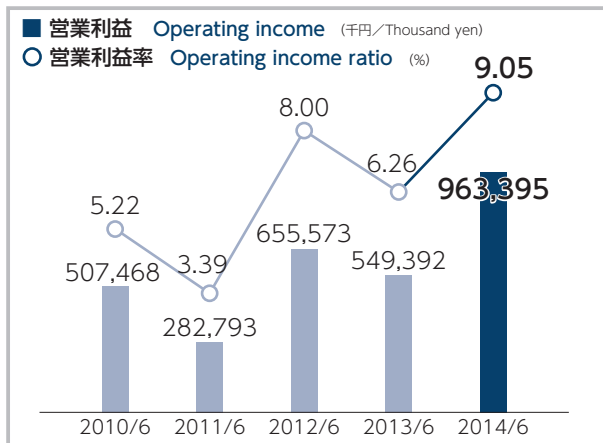
大学、研究機関と実業界をブリッジするデザイン&エンジニアリング企業

KKE is a Professional Design & Engineering Firm  
that acts as a bridge between academic and business worlds.

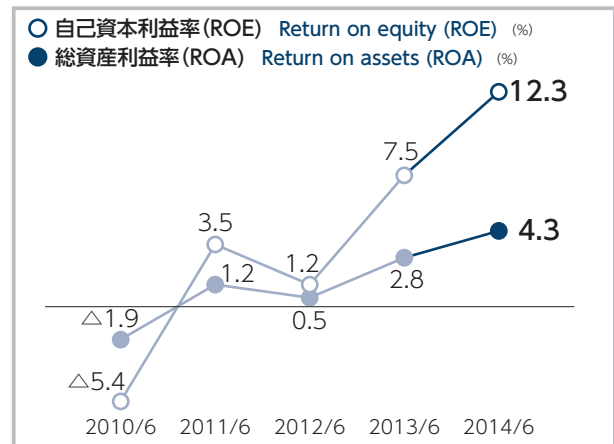
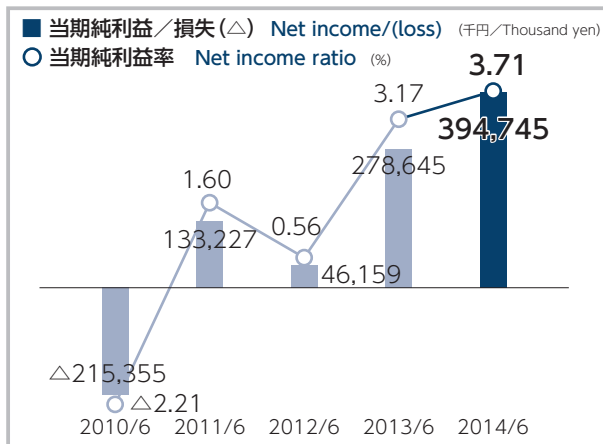
 構造計画研究所  
KOZO KEIKAKU ENGINEERING Inc.



注：第41期以前はキャッシュ・フローの算出無し Notes: Cash flows were not calculated for the 41st and earlier terms.

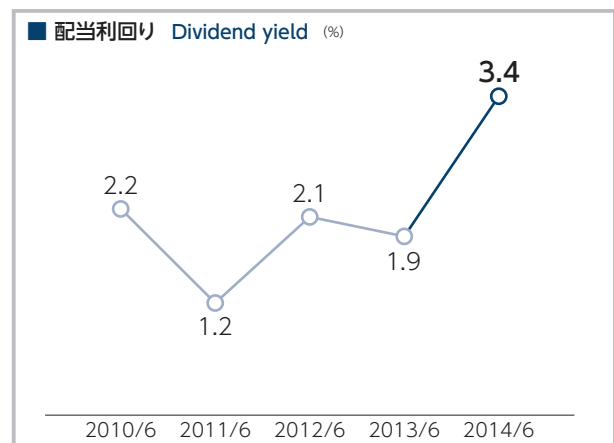
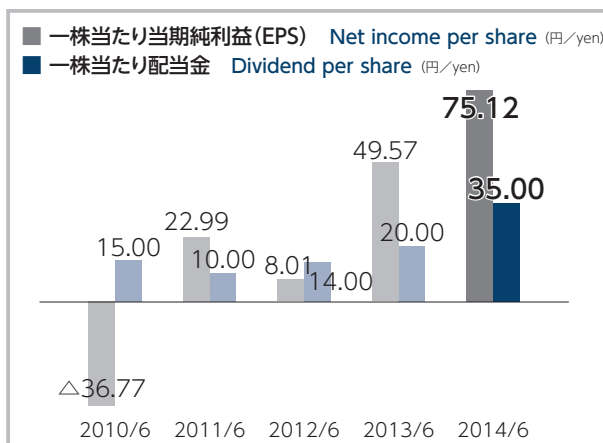


		2010/6	2011/6	2012/6	2013/6	2014/6
営業利益 (千円)	Operating income (Thousand yen)	507,468	282,793	655,573	549,392	963,395
営業利益率 (%)	Operating income ratio (%)	5.22	3.39	8.00	6.26	9.05
経常利益 (千円)	Ordinary income (Thousand yen)	437,554	204,249	590,184	485,658	911,945
経常利益率 (%)	Ordinary income ratio (%)	4.50	2.45	7.20	5.53	8.56

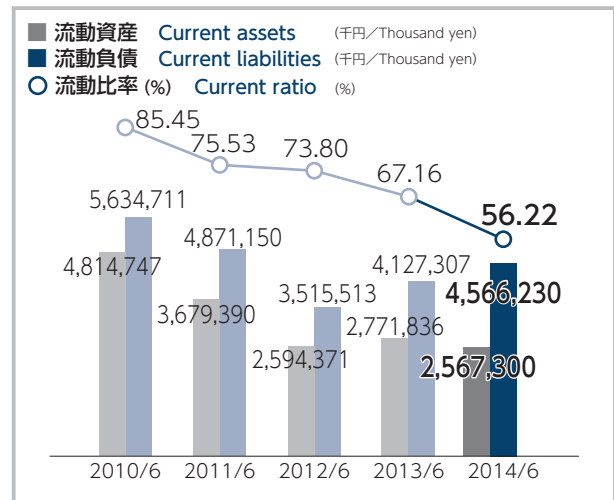
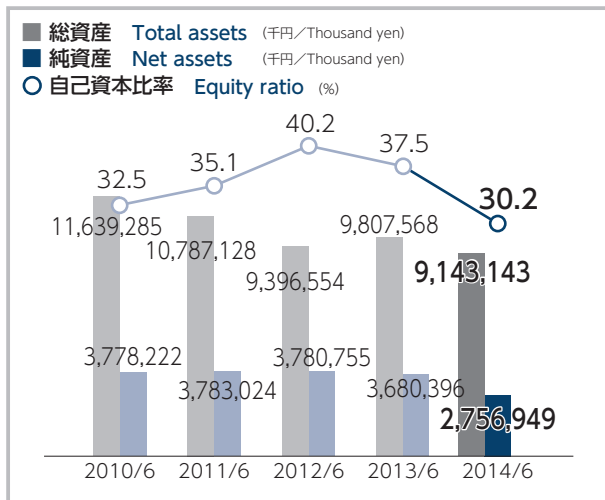


		2010/6	2011/6	2012/6	2013/6	2014/6
当期純利益/損失 (△) (千円)	Net income/(loss) (Thousand yen)	△ 215,355	133,227	46,159	278,645	394,745
当期純利益率 (%)	Net income ratio (%)	△ 2.21	1.60	0.56	3.17	3.71
自己資本利益率 (ROE) (%)	Return on equity (ROE) (%)	△ 5.4	3.5	1.2	7.5	12.3
総資産利益率 (ROA) (%)	Return on assets (ROA) (%)	△ 1.9	1.2	0.5	2.8	4.3

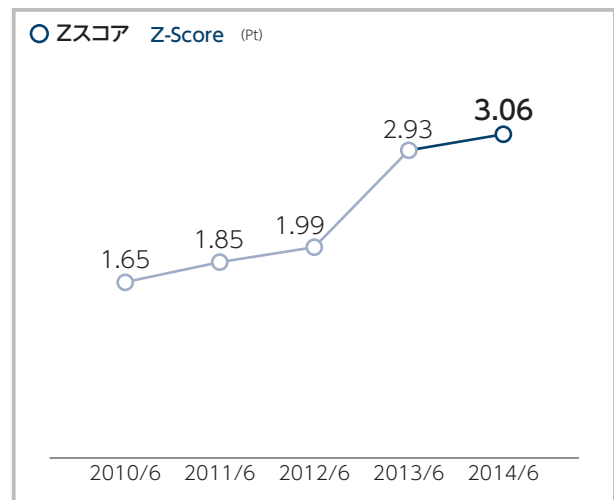
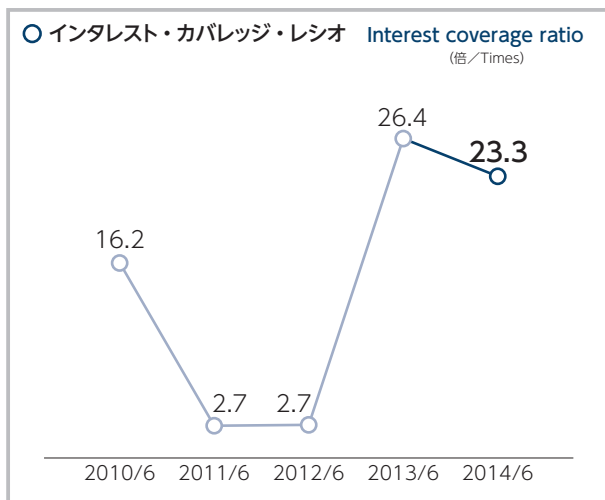
注：自己資本利益率 (ROE)=当期純利益/純資産  
総資産利益率 (ROA)=当期純利益/総資産  
Notes: Return on equity (ROE) = Net income / Net assets  
Return on assets (ROA) = Net income / Total assets



		2010/6	2011/6	2012/6	2013/6	2014/6
一株当たり当期純利益 (EPS) (円)	Net income per share (yen)	△ 36.77	22.99	8.01	49.57	75.12
一株当たり配当金 (円)	Dividend per share (yen)	15.00	10.00	14.00	20.00	35.00
配当利回り (%)	Dividend yield (%)	2.2	1.2	2.1	1.9	3.4



		2010/6	2011/6	2012/6	2013/6	2014/6
総資産 (千円)	Total assets (Thousand yen)	11,639,285	10,787,128	9,396,554	9,807,568	9,143,143
純資産 (千円)	Net assets (Thousand yen)	3,778,222	3,783,024	3,780,755	3,680,396	2,756,949
自己資本比率 (%)	Equity ratio (%)	32.5	35.1	40.2	37.5	30.2
流動資産 (千円)	Current assets (Thousand yen)	4,814,747	3,679,390	2,594,371	2,771,836	2,567,300
流動負債 (千円)	Current liabilities (Thousand yen)	5,634,711	4,871,150	3,515,513	4,127,307	4,566,230
流動比率 (%)	Current ratio (%)	85.45	75.53	73.80	67.16	56.22



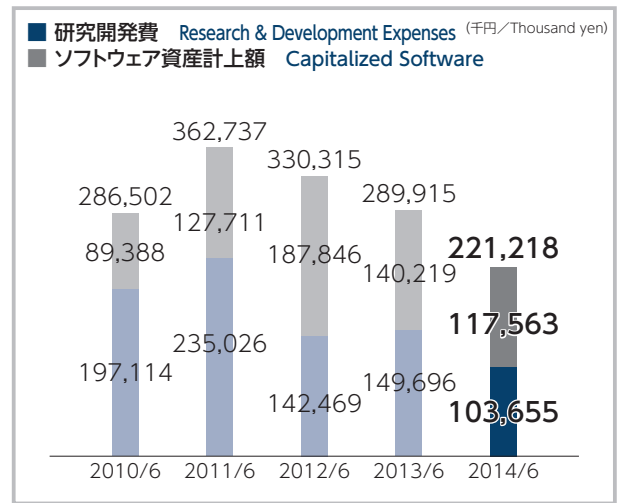
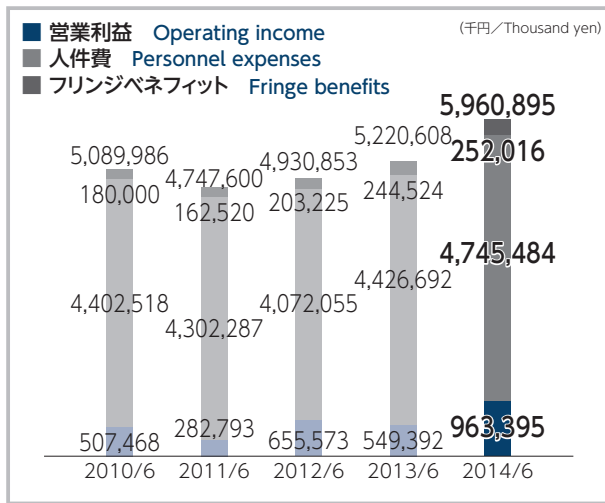
		2010/6	2011/6	2012/6	2013/6	2014/6
インタレスト・カバレッジ・レシオ (倍)	Interest coverage ratio (Times)	16.2	2.7	2.7	26.4	23.3
Zスコア (Pt)	Z-Score (Pt)	1.65	1.85	1.99	2.93	3.06

注: インタレスト・カバレッジ・レシオ=営業キャッシュ・フロー/利払い

Zスコアとは、米国の経済学者エドワード・アルトマン (Edward Altman) が1986年に考案した、企業の信用リスクを示す指標。2.99以上であれば安全性が高いとされています。

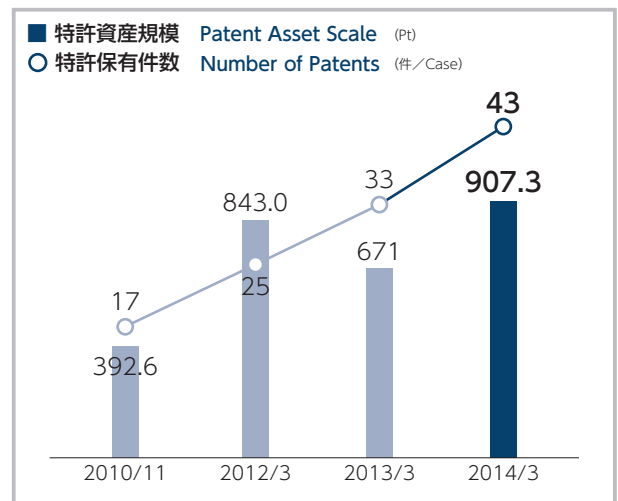
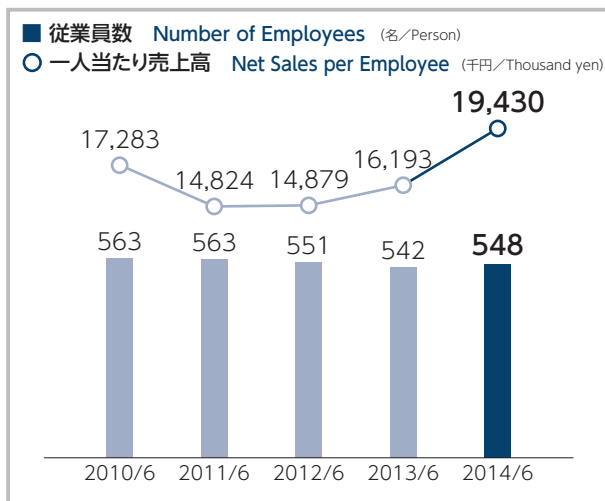
Notes: Interest coverage ratio=Cash flows from operations/Interest paid

The Z-Score is a criteria which indicates credit risk of companies devised by U.S. economist Edward Altman in 1986. Under the Z-Score model, a score of 2.99 or more is deemed as maintaining a high level of safety.



		2010/6	2011/6	2012/6	2013/6	2014/6
営業利益 (千円)	Operating income (Thousand yen)	507,468	282,793	655,573	549,392	963,395
人件費 (千円)	Personnel expenses (Thousand yen)	4,402,518	4,302,287	4,072,055	4,426,692	4,745,484
FRINGE BENEFITS (千円)	Fringe benefits (Thousand yen)	180,000	162,520	203,225	244,524	252,016
<b>総付加価値額 (千円)</b>	<b>Total Added Value (Thousand yen)</b>	<b>5,089,986</b>	<b>4,747,600</b>	<b>4,930,853</b>	<b>5,220,608</b>	<b>5,960,895</b>
研究開発費 (千円)	Research & Development Expenses (Thousand yen)	197,114	235,026	142,469	149,696	103,655
ソフトウェア資産計上額 (千円)	Capitalized Software (Thousand yen)	89,388	127,711	187,846	140,219	117,563
<b>合計 (千円)</b>	<b>Total (Thousand yen)</b>	<b>286,502</b>	<b>362,737</b>	<b>330,315</b>	<b>289,915</b>	<b>221,218</b>

注： 当社は営業利益に人件費とFRINGE BENEFITSを加えた額を付加価値と定義し、各ステークホルダーへの分配可能資源を表しています。  
Notes: The Company defines added value as operating income plus personnel costs and fringe benefits, which are resources distributable to stakeholders.



		2010/6	2011/6	2012/6	2013/6	2014/6
従業員数 (名)	Number of Employees (Person)	563	563	551	542	548
一人当たり売上高 (千円)	Net Sales per Employee (Thousand yen)	17,283	14,824	14,879	16,193	19,430

		2010/11	2012/3	2013/3	2014/3
特許資産規模 (pt)	Patent Asset Scale (Pt)	392.6	843.0	671	907.3
特許保有件数 (件)	Number of Patents (Case)	17	25	33	43
特許資産規模に基づく新興市場上場企業【情報通信業界】での順位	Patent asset scale and ranking of listed companies in emerging markets (information and communications field)	10	5	5	3

注： 特許資産規模とは、企業が保有する特許（特許庁から特許登録が認められ、失効や権利放棄されていないもの）を「特許資産」としてとらえ、その総合力を判断するための指標です。特許1件ごとに注目度に基づくスコアを算出した上で、それに特許失効までの残存期間を掛け合わせ、企業ごとに合計得点を集計しています。注目度の算出には、特許の出願後の審査プロセスなどを記録化した経過情報などを用いています。(引用元：株式会社/パテント・リザルト)

Notes: Patent asset scale refers to a criteria which recognizes patents owned by companies (patent registrations granted by Japan Patent Office which have not been expired or waived) as "patent assets" and determines their overall capacity. Each patent is scored based on its attention degree and the score is multiplied by the period remaining till expiration of the patent, from which the total score for each company are aggregated. Information used for calculation of attention degree consists of historical information such as records of examination procedures after the patent is applied. (Source: Patent Result Co., Ltd.)



## ■ 要約貸借対照表 Summarized Balance Sheet

(千円/Thousand yen)

		2010/6	2011/6	2012/6	2013/6	2014/6
<b>資産の部</b>	<b>Assets</b>					
流動資産	Current assets	4,814,747	3,679,390	2,594,371	2,771,836	2,567,300
現金及び預金	Cash and deposits	2,228,024	1,584,564	551,093	380,316	264,057
受取手形	Notes receivable-trade	9,703	22,739	26,778	30,031	43,425
売掛金	Accounts receivable-trade	1,438,139	1,180,886	1,034,173	1,227,375	1,066,149
仕掛品	Goods in process	398,520	370,779	373,454	431,310	407,291
その他	Other	740,360	520,420	608,870	702,802	786,376
固定資産	Fixed assets	6,824,538	7,107,737	6,802,183	7,035,731	6,575,843
有形固定資産	Property, plant and equipment	5,485,084	5,764,416	5,648,038	5,583,464	5,119,855
無形固定資産	Intangible assets	292,569	303,599	386,039	398,923	363,704
投資その他の資産	Investments and other assets	1,046,883	1,039,721	768,105	1,053,343	1,092,282
<b>資産合計</b>	<b>Total assets</b>	<b>11,639,285</b>	<b>10,787,128</b>	<b>9,396,554</b>	<b>9,807,568</b>	<b>9,143,143</b>
<b>負債の部</b>	<b>Liabilities</b>					
流動負債	Current liabilities	5,634,711	4,871,150	3,515,513	4,127,307	4,566,230
買掛金	Accounts payable-trade	330,403	266,518	219,848	271,711	229,176
短期借入金	Short-term borrowings	2,830,000	2,680,000	1,380,000	1,290,000	1,950,000
1年内返済予定の 長期借入金	Long-term borrowings due within one year	1,000,000	930,000	1,045,000	610,000	182,890
その他	Other	1,474,308	994,632	870,664	1,955,596	2,204,163
固定負債	Long-term liabilities	2,226,351	2,132,953	2,100,285	1,999,863	1,819,963
長期借入金	Long-term borrowings	525,000	540,000	785,200	609,420	292,500
リース債務	Lease obligations	24,279	14,893	39,143	24,491	48,831
長期未払金	Long-term accounts payable - other	550,000	350,000	—	—	—
退職給付引当金	Provision for retirement benefits	1,087,071	1,173,237	1,220,808	1,310,500	1,419,014
役員退職慰労引当金	Provision for directors' retirement benefits	40,000	40,000	40,000	40,000	40,000
資産除去債務	Asset retirement obligations	—	14,822	15,134	15,452	19,617
<b>負債合計</b>	<b>Total liabilities</b>	<b>7,861,063</b>	<b>7,004,104</b>	<b>5,615,799</b>	<b>6,127,171</b>	<b>6,386,193</b>
<b>純資産の部</b>	<b>Net Assets</b>					
株主資本	Shareholders' equity	3,811,980	3,809,331	3,780,509	3,674,818	2,753,734
資本金	Capital stock	1,010,200	1,010,200	1,010,200	1,010,200	1,010,200
資本剰余金	Capital surplus	1,113,312	1,113,312	1,041,464	1,041,464	1,041,464
利益剰余金	Retained earnings	1,938,827	1,984,362	1,972,762	2,165,952	2,444,876
自己株式	Treasury stock	△250,359	△298,543	△243,918	△542,799	△1,742,807
評価・換算差額等	Valuation and translation adjustments	△33,758	△26,307	246	5,578	3,215
<b>純資産合計</b>	<b>Total net assets</b>	<b>3,778,222</b>	<b>3,783,024</b>	<b>3,780,755</b>	<b>3,680,396</b>	<b>2,756,949</b>
<b>負債純資産合計</b>	<b>Total liabilities and net assets</b>	<b>11,639,285</b>	<b>10,787,128</b>	<b>9,396,554</b>	<b>9,807,568</b>	<b>9,143,143</b>



## ■ 要約損益計算書 Summarized Income Statement

(千円/Thousand yen)

		2010/6	2011/6	2012/6	2013/6	2014/6
売上高	Net sales	9,730,518	8,346,344	8,198,600	8,776,942	10,648,013
売上原価	Cost of sales	6,291,621	5,365,457	4,826,410	4,787,343	5,979,048
売上総利益	Gross profit	3,438,897	2,980,886	3,372,189	3,989,599	4,668,964
販売費及び一般管理費	SGA expenses	2,931,429	2,698,092	2,716,616	3,440,206	3,705,569
営業利益	Operating income	507,468	282,793	655,573	549,392	963,395
営業外収益	Non-operating income	14,563	13,720	13,453	9,848	12,012
営業外費用	Non-operating expenses	84,476	92,264	78,841	73,582	63,463
経常利益	Ordinary income	437,554	204,249	590,184	485,658	911,945
特別利益	Extraordinary revenue	13,647	59,383	5,052	—	—
特別損失	Extraordinary losses	790,848	23,811	337,352	161	240,640
税引前当期純利益又は純損失(△)	Net income before taxes (loss)	△339,647	239,821	257,884	485,496	671,304
法人税、住民税及び事業税	Income taxes-current	9,042	9,042	8,824	345,219	363,363
法人税等調整額	Income taxes-deferred	△133,334	97,552	202,900	△138,367	△86,804
当期純利益又は純損失(△)	Net income (loss)	△215,355	133,227	46,159	278,645	394,745

## ■ 要約キャッシュ・フロー計算書 Summarized Cash Flow Statement

(千円/Thousand yen)

		2010/6	2011/6	2012/6	2013/6	2014/6
営業活動によるキャッシュ・フロー	Cash flows from operations	1,188,279	177,558	162,118	1,356,198	1,180,770
投資活動によるキャッシュ・フロー	Cash flows from investments	△266,927	△470,922	△161,922	△451,172	68,985
財務活動によるキャッシュ・フロー	Cash flows from financing	1,036,708	△349,842	△1,033,180	△1,076,753	△1,365,609
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	△1,176	△252	△486	949	△404
現金及び現金同等物の増加・減少額	Net increase (decrease) in cash and cash equivalents	1,956,884	△643,459	△1,033,470	△170,777	△116,259
現金及び現金同等物の期首残高	Cash and cash equivalents at the beginning of FY	271,139	2,228,024	1,584,564	551,093	380,316
現金及び現金同等物の期末残高	Cash and cash equivalents at the end of FY	2,228,024	1,584,564	551,093	380,316	264,057



## 会社情報 Corporate Profile

社名 Name of Company	株式会社構造計画研究所 KOZO KEIKAKU ENGINEERING Inc.
設立年月日 Date of Establishment	1959年5月6日 May 6, 1959
代表者 Representative	代表取締役社長 服部 正太 Shota Hattori, President
資本金 Capitalization	1,010百万円 ¥1,010 million
従業員数 Number of Employees	568名 568
決算期 Accounting Term	6月 June
上場市場 Listed on	東京証券取引所JASDAQスタンダード(コードNo.4748) Tokyo Stock Exchange JASDAQ Standard (Code: 4748)
事業内容 Line of Business	エンジニアリングコンサルティング Engineering Consulting システムソリューション System Solutions プロダクツサービス Product Service

## 株式状況 Share Status

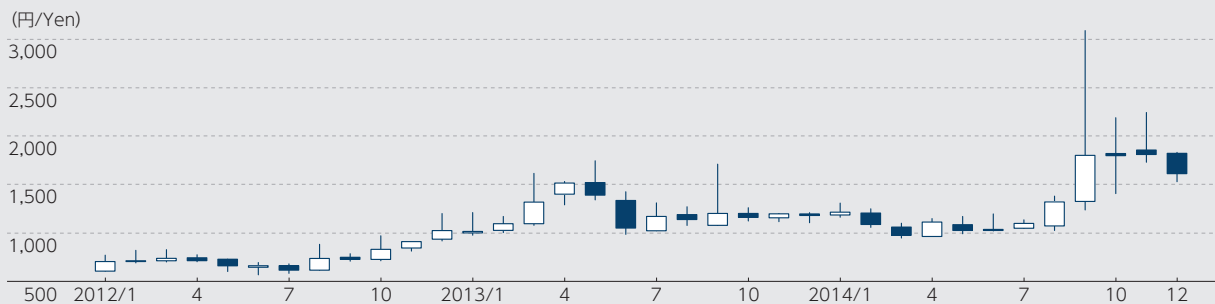
発行可能株式総数 (株) Total number of authorized shares (Shares)	21,624,000
発行済株式総数 (株) Total number of outstanding shares (Shares)	6,106,000
株主数 (名) Number of shareholders (Person)	2,066



所有者別分布状況  
Composition of Shareholders

金融機関 Financial institutions	7.02%
金融商品取引業者 Securities companies	2.02%
その他の法人 Other corporations	16.61%
外国法人等 Foreign corporations, etc.	0.59%
個人・その他 Individuals and others	49.12%
自己名義株式 Treasury stock	24.64%

## 株価推移 Transition of Stock Price



## 役員状況 List of Corporate Officers

代表取締役社長 President	服部 正太 Shota Hattori	社外取締役 Outside Director	荒川 弘熙 Hiroki Arakawa
取締役会長 Board Chairman	阿部 誠允 Masayoshi Abe	社外取締役 Outside Director	渡邊 太門 Tamon Watanabe
取締役副社長 Executive Vice President	澤飯 明広 Akihiro Sawaii	常勤監査役 Corporate Auditor	奥村 光男 Mitsuo Okumura
取締役 Director	山岡 和馬 Kazuma Yamaoka	社外監査役 Outside Corporate Auditor	樋口 哲朗 Tetsuro Higuchi
取締役 Director	湯口 達夫 Tatsuo Yuguchi	社外監査役 Outside Corporate Auditor	中込 秀樹 Hideki Nakagome